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<th>Revision</th>
<th>Description</th>
</tr>
</thead>
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<tr>
<td>October 2017</td>
<td>1.0</td>
<td>Initial release of document.</td>
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1 Introduction

The NVM Express* (NVMe*) specification has been extended to provide NVMe* over Fabrics such as Ethernet*, InfiniBand*, and Intel® Omni-Path. NVMe* over Fabrics offers a way to export NVMe SSD performance outside of a single server. To make this happen, a high-speed interface between client and server is required, and a special protocol is used between them. The advantage of the NVMe* over Fabrics specification is that it does not rely on a particular hardware interface. It works with most RDMA-enabled fabrics such as Ethernet* (iWarp*, RoCe*), InfiniBand*, or Intel® Omni-Path fabric.

Using NVMe* over Fabrics, you can attach and detach NVMe SSDs to the clients (Hosts) based on the requirement of a given workload or application. You can also partition the SSD and slice it into pieces or aggregate multiple SSDs if the workload requires it. Alternatively, you can design multi-path configurations where a storage device (target) is attached to multiple hosts at the same time. This configuration flexibility has advantages for many uses in HPC architecture design.

This application note focuses on a simple Intel® Omni-Path implementation and describes how to implement a point-to-point configuration with one target and one host server. The concepts in this document can be expanded to more complex topologies, however, it is outside the scope of this document.

For an overview of NVMe over Fabrics, refer to:

2 Overview

This guide contains the following sections:

- **Section 3.1**, Hardware and Operating System Requirements
- **Section 3.2**, Install the Intel® Omni-Path IFS Software Stack
- **Section 3.3**, Configure the Fabric
- **Section 3.4**, Upgrade the OS Kernel
- **Section 3.5**, Configure the Intel® Omni-Path Stack
- **Section 3.6**, Configure NVMe* over Fabrics Target and Host
3 Installation and Configuration

This section describes how to install and configure NVMe* over Fabrics using CentOS* 7.3 (1611). Using this OS requires a kernel upgrade, which is also described. These steps can be applied to other distributions with minor changes in the installation process, however, the details are outside the scope of this application note.

Note: The following OS distributions include native support for NVMe* over Fabrics: RHEL* 7.4, CentOS* 7.4 (1708), and SLES* 12 SP3. If you install Intel® Omni-Path Fabric Software Release 10.6 (or later) on one of these distributions, you do not need to upgrade the kernel as described in Section 3.4.

3.1 Hardware and Operating System Requirements

The steps below assume that CentOS* 7.3 (1611) has been pre-installed.

1. Install Development Tools:

   # yum groupinstall 'Development Tools'
   # yum update

2. Install required software components for Intel® Omni-Path software stack.

   Be aware that the required components are dependent on the version of Intel® Omni-Path software that is installed and may be OS-dependent. For details, see the Intel® Omni-Path Software Installation Guide, OS RPMs Installation Prerequisites section.

   In this example:

   # yum install libibmad libibverbs librdmacm libibcm qperf perftest
   rdma infinipath-psm expat elfutils-libelf-devel libstdc++-devel
   gcc-gfortran atlas tcl expect tcks sysfsutils pciutils bc libibumad
   libibumad-devel libibumad libibumad-devel libibverbs-devel libibmad-
   devel librdmacm-devel ibacm-devel openssl-devel libuuid-devel expat-
   devel infinipath-psm-devel valgrind-devel libgnome libibverbs*
   opensm-libs libhfil papi ncurses-devel hwloc hwloc-gui

3. Identify hardware topology by running lstopo utilities:

   # lstopo -v --of png > ./numa_layout.png

   Intel recommends that the fabric interface and corresponding NVMe* SSDs are located on the same socket. This provides optimal performance and minimizes cross-socket traffic.

3.2 Install the Intel® Omni-Path IFS Software Stack

The following steps are a summary of the required steps. For detailed information, refer to the Intel® Omni-Path Software Installation Guide.

1. Download the latest IFS stack for the supported Linux* distribution. This example assumes CentOS* 7.3 (1611):

2. Unpack and run the installer:

   # tar -xzf IntelOPA-IFS.RHEL73-x86_64.x.x.x.x.tgz
   # cd IntelOPA-IFS.RHEL73-x86_64.x.x.x.x/
   # ./INSTALL

   Intel OPA x.x.x.x Software

   1) Install/Uninstall Software
   2) Reconfigure OFA IP over IB
   3) Reconfigure Driver Autostart
   4) Generate Supporting Information for Problem Report
   5) FastFabric (Host/Chassis/Switch Setup/Admin)

   X) Exit

3. Press 1 to Install software.
4. Press I to select all and P to perform the action.
5. Once installed, return to the main menu and select 2 to configure IPOIB. Follow the default recommendations with the following changes:

   On the target:
   - IP over IB address: 192.168.2.1
   - Auto-start all services including OPAFM.

   On the host:
   - IP over IB address: 192.168.2.2
   - Auto-start all services but OPAFM.
6. Press P to apply the changes and reboot both servers.

### 3.3 Configure the Fabric

Configure the fabric for best performance and check RDMA functionality.

1. Verify the Intel® Omni-Path link is up and modules are loaded after system restart. Check the `opainfo` output to ensure the OPA port state is Active. Check the `ifconfig` output for the IPoIB link status.

   # modprobe hfil
   # modprobe ib_iipoib
   # opainfo
   # ifconfig

2. Configure optimal performance by enabling turbo states:

   **Note:** In this particular configuration, the base CPU frequency is 2.3 GHz.

   # echo 100 > /sys/devices/system/cpu/intel_pstate/min_perf_pct
   # echo 0 > /sys/devices/system/cpu/intel_pstate/no_turbo
   # cpupower -c all frequency-set --min 2301000
   # cpupower frequency-set -g performance

3. Verify CPU frequency:

   # cpupower frequency-info

   For other tuning options that may be required, refer to the Intel® Omni-Path Fabric Performance Tuning User Guide.
4. Execute RDMA benchmark. See example output on a test configuration:

On the target:
```
ib_write_bw -F -R -s 1048576
```

On the host:
```
ib_write_bw -F -R -s 1048576 192.168.2.1
```

<table>
<thead>
<tr>
<th>#bytes</th>
<th>#iterations</th>
<th>BW peak [MB/sec]</th>
<th>BW average [MB/sec]</th>
<th>MsgRate [Mpps]</th>
</tr>
</thead>
<tbody>
<tr>
<td>1048576</td>
<td>5000</td>
<td>11778.20</td>
<td>11705.75</td>
<td>0.011706</td>
</tr>
</tbody>
</table>

### 3.4 Upgrade the OS Kernel

**Note:** The following OS distributions include native support for NVMe* over Fabrics: RHEL* 7.4, CentOS* 7.4 (1708), and SLES* 12 SP3. If you install Intel® Omni-Path Fabric Software Release 10.6 (or later) on one of these distributions, you do not need to upgrade the kernel as described here.

Upgrade the OS kernel to one with integrated NVMe* over Fabrics software stack. Initial commits are included into kernel 4.5, while the latest kernel typically includes the most recent updates.

1. Extract new kernel and run a configuration tool:
   ```
   # tar -xvf ./linux-4.11.5.tar.xz
   # cd ./linux-4.11.5
   # make menuconfig
   ```

2. In the Device Drivers category, select the following: NVMe, NVMe over Fabrics RDMA, InfiniBand support - Intel Omni-Path. Verify the following kernel modules are enabled in the configuration and save it. Press "/" for search:
   - `CONFIG_NVME_CORE`
   - `CONFIG_BLK_DEV_NVME`
   - `CONFIG_NVME_FABRICS`
   - `CONFIG_NVME_RDMA`
   - `CONFIG_NVME_TARGET`
   - `CONFIG_NVME_TARGET_LOOP`
   - `CONFIG_NVME_TARGET_RDMA`
   - `INFINIBAND`
   - `INFINIBAND_HFI1`
   - `INFINIBAND_RDMAVT`

3. Compile a kernel:
   ```
   # make -j24
   # make modules_install
   # make install
   ```

4. Select the default boot kernel, copy a kernel name first:
   ```
   # grep "^menuentry /boot/grub2/grub.cfg | cut -d "" -f2
   ```
   ```
   CentOS Linux (4.11.5) 7 (Core)
   CentOS Linux (3.10-0-514.21.1.el7.x86_64) 7 (Core)
   CentOS Linux (3.10-0-514.17.x86_64) 7 (Core)
   CentOS Linux (0-rescue-3a3ab266e1a34fde8f2baee5c8489111) 7 (Core)
   ```
5. Set the new kernel for the default boot configuration:
   ```bash
   # grub2-set-default 'CentOS Linux (4.11.5) 7 (Core)'
   ```

6. Reboot both systems, make sure they start with the kernel you need:
   ```bash
   # uname -r
   ```

### 3.5 Configure the Intel® Omni-Path Stack

Configure the Intel® Omni-Path stack for best NVMe* over Fabrics performance.

1. Apply the following parameters to allocate threads for IB Verbs support with Intel® Omni-Path:
   ```bash
   # systemctl stop opafm
   # rmmod hfi1
   # echo "options hfi1 krcvqs=8 sge_copy_mode=2 wss_threshold=70" > /etc/modprobe.d/hfi1.conf
   # dracut -f
   ```

2. Restart the system. Make sure the target system is also running opafm:
   ```bash
   # systemctl status opafm
   ```

3. Check if parameters are applied:
   ```bash
   # grep . /sys/module/hfi1/parameters/*
   ```

4. Repeat the RDMA test to make sure the system runs at the same or better performance:
   - On the target:
     ```bash
     ib_write_bw -F -R -s 1048576
     ```
   - On the host:
     ```bash
     ib_write_bw -F -R -s 1048576 192.168.2.1
     ```

     ---
     | #bytes | #iterations | BW peak[MB/sec] | BW average[MB/sec] | MsgRate[Mpps] |
     |--------|-------------|-----------------|--------------------|--------------|
     | 1048576| 5000        | 11774.87        | 11608.62           | 0.011609     |
     ---

### 3.6 Configure NVMe* over Fabrics Target and Host

#### 3.6.1 Start the target system

This example assumes that /dev/nvme0n1 NVMe SSD is used for NVMe* over Fabrics. If you do not have a physical NVMe* SSD, use a `null_blk` module instead:

```bash
# export TARGET=192.168.2.1
# export DEV=/dev/nvme0n1
# export PORT=4420
# export NVME_PORT=1
# export SUBSYSTEM=testsubsys
# export NQN=$(SUBSYSTEM)
# export NSID=1
# modprobe configfs
# modprobe nvme
# modprobe nvmet
# modprobe nvmet_rdma
```
Installation and Configuration

```
# cd /sys/kernel/config/nvmet/subsystems/
# echo creating ${SUBSYSTEM} on device ${DEV}
# mkdir ${SUBSYSTEM}
# sleep 1
# mkdir ${SUBSYSTEM}/namespaces/${NSID}
# echo -n ${DEV} > ${SUBSYSTEM}/namespaces/${NSID}/device_path
# echo -n 1 > ${SUBSYSTEM}/attr_allow_any_host
# echo -n 1 > ${SUBSYSTEM}/namespaces/${NSID}/enable
# cd /sys/kernel/config/nvmet/ports
# mkdir ${NVME_PORT}
# echo -n ipv4 > ${NVME_PORT}/addr_adrfam
# echo -n rdma > ${NVME_PORT}/addr_trtype
# echo -n not required > ${NVME_PORT}/addr_treq
# echo -n ${TARGET} > ${NVME_PORT}/addr_traddr
# echo -n ${PORT} > ${NVME_PORT}/addr_trsvcid
# ln -s ../subsystems/${SUBSYSTEM} ${NVME_PORT}/subsystems/${SUBSYSTEM}
```

3.6.2 Start the host system

1. Load required kernel modules:

   ```
   # modprobe nvme_rdma
   # modprobe nvme_fabrics
   # modprobe nvme_core
   # modprobe rdma_cm
   # modprobe ib_core
   ```

2. Install the NVMe-CLI utility to simplify the discovery and connection process.
   Download the utility from: [https://github.com/linux-nvme/nvme-cli](https://github.com/linux-nvme/nvme-cli)
   Install the utility using: `make && make install`

3. Use the target system IP address and NVMe* over Fabrics port assigned in the previous section:

   ```
   # nvme discover -t rdma -a 192.168.2.1 -s 4420
   ```

   Discovery Log Number of Records 1, Generation counter 1
   =====Discovery Log Entry 0======
   trtype: rdma
   adrfam: ipv4
   subtype: nvme subsystem
   treq: not required
   portid: 1
   trsvcid: 4420
   subnqn: testsubsys
   traddr: 192.168.2.1
   rdma_prtype: unrecognized
   rdma_qptype: unrecognized
   rdma_cms: unrecognized
   rdma_pkey: 0x0000

4. Connect to the target system and specify a number of queue pairs. Use the same number as the SSD supports, in this case 32:

   ```
   # nvme connect -t rdma -n testsubsys -a 192.168.2.1 -s 4420 -i 32
   ```
5. Verify that the NVMe device is created on the host system:

```
# ls /dev/nvm*
/dev/nvme0  /dev/nvme0n1  /dev/nvme-fabrics
```

### 3.6.3 Stop the host system

Stop the NVMe* over Fabrics connection with the NVMe-CLI utility:

```
# nvme disconnect -d /dev/nvme0n1
```

### 3.6.4 Stop the target system

Delete the NVMe* over Fabrics configuration and unload modules:

```
# export TARGET=192.168.2.1
# export PORT=4420
# export NVME_PORT=1
# export SUBSYSTEM=testsubsys
# export NQN=${SUBSYSTEM}
# cd /sys/kernel/config/nvmet/ports
# rm ${NVME_PORT}/subsystems/*
# rmdir ${NVME_PORT}
# cd /sys/kernel/config/nvmet/subsystems/
# echo -n 0 > ${SUBSYSTEM}/namespaces/${NSID}/enable
# rmdir ${SUBSYSTEM}/namespaces/${NSID}
# rmdir ${SUBSYSTEM}
# modprobe -r nvmet_rdma
# modprobe -r nvmet
# modprobe -r nvme
```