

Intel[®] Volume Management Device (Intel[®] VMD) Driver for VMware* ESXi Red Hat* Enterprise Linux* Virtual Machines Direct Assign

User Guide

Revision 003

March 2024

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Revision History

Revision Number	Description	Revision Date
001	• Initial Release	September 2023
002	• Updated Chapter <u>5</u>	January 2024
003	• Updated Chapter <u>11</u>	March 2024



1 Overview

This guide describes setup and configuration of system BIOS, ESXi* Hypervisor, and Red Hat* Enterprise Linux* (RHEL) Virtual Machine (VM) drive assignment using Direct Assign (DA).

1.1 Test Specifications

- ESXi* 8.0U1 GA Release
- ESXi* VMD Inbox Driver 3.0.0.1010
- RHEL* 9.1 GA Release with inbox VMD Driver and certificate
- Intel[®] replacement driver and certificate for RHEL* 9.1
- Intel[®] Xeon[®] Scalable Platform Generation 4 ESXi* Host

1.2 Test Scenarios

- DA using ESXi* and RHEL* inbox VMD drivers.
- DA with Secure Boot using ESXi* and RHEL* VMD inbox drivers and certificate.
- DA Using Intel replacement VMD driver.
- DA with Secure Boot using Intel replacement VMD driver and certificate.

The following chapters assume a working knowledge of ESXi* and RHEL* installation and administration. Screenshots are provided to help illustrate ESXi* and RHEL* configuration settings.



2 Enable VMD Direct Assign in the BIOS Setup Menu

On Intel[®] Xeon[®] Scalable Platform Generation 3 platforms and newer, enable **VMD for Direct Assign** within the BIOS setup menu for the VMD domain where NVMe(s) are attached. For the System Under Test (SUT), menu navigation follows:

Advanced > Integrated IO Configuration > Volume Management Device > Direct HSBP Volume Management Device

Volume Management Device					
		f Fnable/Disable UMD fo			
Direct HSBP Volume Management Device (CPU0,PE4)	<enabled></enabled>	Direct Assign			
VMD for Direct Assign(CPU0,PE4)	<enabled></enabled>				
PCIe-SSDO (CPUO Port PE4A)	<enabled></enabled>				
PCIe-SSD1 (CPU0 Port PE4B)	<enabled></enabled>				
PCIe-SSD2 (CPU0 Port PE4C)	<enabled></enabled>				
PCIe-SSD3 (CPU0 Port PE4D)	<enabled></enabled>				

For the SUT, the above BIOS screenshot enables Direct Assign capability for VMD (CPU0, PE4), which relates to drive bay slots 1-4 in this system. BIOS menu entries may differ based on BIOS vendor or OEM system architecture. Some OEMs may mask certain BIOS settings, including VMD options. If uncertain as to where to find the VMD-specific menus, consult with the OEM or Intel[®] representative.

Once Direct Assign has been enabled for the target NVMe* drive, reboot the system.

Find VMD Bus: Device.Function (B:D.F) Designator for Drives



3 Find VMD Bus: Device.Function (B:D.F) Designator for Drives

To discover which VMD controller B:D.F owns the NVMe* device(s) required for VM assignment, enter the BIOS Advanced menu as follows:

Advanced > PCI Configuration > UEFI Option ROM Control > Intel Virtual RAID on CPU > All Intel VMD Controllers



Intel(R) Virtual RAID on CPU Intel(R) VROC 8.0.0.4006 VMD Driver Upgrade key: Premium No RAID volumes on the system Intel VROC Managed Controllers: <u>All Intel VMD Controllers</u>

Find VMD Bus: Device.Function (B:D.F) Designator for Drives

	Intel VROC Managed V
All I	ntel VMD Controllers
Creat	e RAID Volume
Yon-Ri	AID Physical Disks:
INTEL	SSDPEK1F058GA SN:BTOC027407FR058C, 54.93GB (PCH)
Port	0:8, Slot 257, CPU0, VMD0, BDF 81:00.0
INTEL	SSDPF2KX076T9 SN:PHAB9492001W7P6GGN, 7153.96GB
Port	4:0, Slot 312, CPU0, UMD4, BDF 81:00.0
INTEL	SSDPF2KX076T9 SN:PHAB949200697P6GGN, 7153.96GB
	- 방송 방송 이 방송 방송 이 방송 영상 이 방법 방송 방법이 집에 방송 방송에 이 방법 방송이 방법 방송 방송이 가지 않는 것이 이 가지 않는 것이 있다.

The above example indicates this system has two NVMe* devices behind VMD4.

Socket Number:	0
VMD Controller Number:	4
PCI Bus:Device.Function:	81:00.0
VMD Bus:Device.Function:	62:00.5

To assign both of these NVMe's to the VM, confirm both drives hold the same **VMD Bus:Device.Function.** In this case both show **62:00.5**.

PCI Bus:Device.Function is not used for this procedure.

Note: All NVMe* drives owned by a specific VMD Controller (in this case VMD4) will be Direct Assigned as a group. It is not possible at this writing to split Controller/NVMe* assignments.



4 Install ESXi*, Create and Configure the VM

- 1. Install VMware* ESXi version 8.0U1 GA on the target ESXi* Host. Do not install ESXi* on a disk that will be direct assigned.
- 2. With the ESXi* server up and running, open a web browser to the VMware* ESXi Host Client at https://[ESXi IP]/ui and log in. ESXi* IP is the network address of the server. Log in with credentials assigned at the time of ESXi* installation.
- 3. Use an existing datastore or create a new datastore to assign to the VM. Ensure the datastore does not reside on a disk that will be direct assigned.
- 4. Select Virtual Machines from the Navigator pane. Select Create / Register VM.

Note: When creating the VM, it is automatically registered.

A Navigator	~	WIN-303IUHLTVJ1.ch.intel.co	om - Virtual Machines						
Manage		+🔂 Create / Register VM	Console	► Power on) Power of	f 📕 Susper	d C Refresh	🏟 Actio	ns
Monitor		Virtual machine			~ S	tatus ~	Used space	~	Guest OS
🗟 Virtual Machines	0							No virtual	machines
Storage	1	Quick filters	~]						

- 5. Create a new virtual machine. Click Next.
- 6. Name the VM. Keep the default Compatibility. Select *Linux* from the Guest OS family drop down menu. Select the version of RHEL* to be installed from the Guest OS version drop down menu. *Red Hat* Enterprise Linux* 9 (64-bit)* is selected for this tutorial. Click Next.

Specify a unique name and	OS	
Name		
VM1		
Virtual machine names can	contain up to 90 characters and they must be upique within .	each ESVi instance
virtual machine names can	contain up to so characters and they must be unique within a	each Loni Instance.
Identifying the guest operat system installation.	ing system here allows the wizard to provide the appropriate	e defaults for the operat
Identifying the guest operat system installation. Compatibility	ing system here allows the wizard to provide the appropriate ESXI 8.0 virtual machine	e defaults for the operat
Identifying the guest operat system installation. Compatibility Guest OS family	ESXI 8.0 virtual machine	e defaults for the operat

- On the Select storage page, select the datastore created previously; DS_01 is the assigned datastore name for this installation. Click Next.
- 8. To prepare for the VM OS installation, upload the RHEL* 9.1 image (.ISO) to the datastore folder intended for VM OS installation.



- 9. Instructions for uploading the image:
 - a. Enable SSH and ESXi* shell from the ESXi* Troubleshooting Mode Options menu.
 - b. Use WinSCP* to copy RHEL* image to the datastore folder.
 - c. RHEL* OS installation will take place at a later step.

/v	mfs/volumes/
N	lame
t	.
	64d9f93e-22834f4f-53e9-a0369f548254
	64d9fecd-c69b6319-f100-a0369f548254
	156bb3aa-a84df151-c6bf-2c7827df5412
	2325de4c-e847644f-5883-e86770f7e1c7
₹	BOOTBANK1
2	BOOTBANK2
2	
2	OSDAIA-64d9f93e-22834f4f-53e9-a0369f548254

- 10. From New Virtual Machine menu, select **Customize settings** > **Virtual Hardware** > CD/DVD Drive 1.
- 11. Since we are installing from a .ISO image, select CD/DVD Drive 1 > Datastore ISO file from the dropdown menu. Highlight and select the .ISO previously uploaded to the datastore.
- 12. Set number of CPU's at least equal to the number of VMD domains which will be assigned to the VM. If only one virtual CPU is selected, but more than one domain is direct assigned, only one domain's drives will be visible.
- 13. Set Memory at *16 GB* RAM and check the box **Reserve all guest memory (All locked)**.

🖨 Add hard disk	🛱 Add network adapter	🔝 Add other	r device	
> 💭 CPU	4 ~	0		
∽ Memory				
RAM	16	GB	~	
Reservation			MB	~
	Reserve	e all guest memory	(All locked)	
Limit	Unlimited	I ``	/ MB	~
Shares	Normal	~	1000	
Memory Hot Plug	Enable	Enabled		
	Add hard disk	Add hard disk b Add network adapter CPU 4 ~ CPU 7 RAM 16 Reservation None Reservation None Reservation None Reservation None Reservation None Reservation None Reservation Description of the second sec	Add hard disk b Add network adapter E Add other CPU 4 C CPU RAM 16 GB Reservation None Limit Unlimited C Shares Normal C	Add hard disk b Add network adapter E Add other device



- 14. Select VM Options Button
- 15. Boot Options > unselect Whether or not to enable UEFI secure boot for this VM. We will address Secure Boot in later sections.
- 16. Expand Advanced, and select Edit Configuration

Settings	Enable logging
Debugging and statistics	Run normally
Swap file location	 Default Use the settings of the cluster or host containing the virtual machine.
	 Virtual machine directory Store the swap file in the same directory as the virtual machine.
	O Datastore specified by host Store the swap files in the datastore specified by the host to be used for swap files. If not possible, store the swap files in the same directory as the virtual machine. Using a datastore that is not visible to both hosts during vMotion might affect the vMotion performance for the affected virtual machines.
Configuration Parameters	EDIT CONFIGURATION

17. Add Parameter: *iavmd.direct_assign* Value: 1

+ Add parameter - Delete paramet	or	
T Add parameter Delete paramet		
Kev	~	Value

18. Click **OK > Next > Finish**.

C	C
D	O
3	Э

5 Adding VMD PCIe Devices to the VM

- 1. The following steps modify ESXi* to manage VM resource requirements.
- Add the following lines to ESXi* host /etc/vmware/passthru.map file (using SSH, WinSCP*, etc.) and save.

Intel[®] Xeon[®] Scalable Platform Gen 3_4 VMD Controller Device ID 8086 28c0 d3d0 default

3. In the ESXi* Host Client Navigator pane, select Host > Manage. From the Hardware Menu > PCI Devices, enable VMD as passthrough in the Host by searching for the VMD controller B:D.F that was identified earlier for passthrough drives. Select the device and click Toggle passthrough from the top left.

~	0000:62:00.5	Intel Corporation Intel Volume Management Device	Not capable	Disabled
4.	Note devi	ice status changed to Active.		
~	0000:62:00.5	Intel Corporation Intel Volume Management Device	Not capable	Active

5. Before powering on the VM, Select the VM and choose Actions > Edit settings.

Edit settings - VM1 (ESXi 8.0 virtual mach	ine)	
Virtual Hardware	1 Options		
🖨 Add hard disk 🗧	, Add network adapter	Add other device	
> 💭 CPU	4 ~	S CD/DVD drive	
	16	Floppy drive	
> 🎫 Memory	10	📾 Serial port	
> 🟳 Hard disk 1	16	🛱 Parallel port	
	VMware D	🚓 USB controller	
> 🔆 SCSI Controller 0	Vivivale P	S USB device	
🗈 SATA Controller 0		Sound controller	
🚓 USB controller 1		PCI device	
	USB 2.0	Dynamic PCI device	Ĩ.
		SCSI controller	
> 🔄 Network Adapter 1	VM Netwo	sATA controller	Connect
> 🚱 CD/DVD Drive 1	Datastore	🗊 NVMe controller	- Connect
	Default set	🕲 Watchdog Timer	5

6. Virtual Hardware > Add other device > PCI device



- 7. After choosing to add the PCI device, a New PCI device entry will display at the bottom of the device list exposing the VMD controller as shown below. Click Save.
- 8. Repeat the previous steps if required for additional PCI device(s).

> 🔄 Network Adapter 1	VM Network	 Connect
> 🚱 CD/DVD Drive 1	Datastore ISO file	Y Connect
> 🖵 Video Card	Default settings	~
	Intel Volume Management Devic	e - 0000:62:00.5

9. After the PCI device(s) is added, it may be necessary to reboot the ESXi host to ensure NVMe drive visibility. Behavior can vary depending on existing system configuration.

S	S
q	9
_	

6

Linux* OS Installation with RHEL* Inbox VMD Driver

- 1. Select the VM from the Virtual Machines tab in Navigator. Select Power on.
- After VM successfully powers on, from the Host Client UI, select Console > Open browser console in new window. At the RHEL* installation options screen, Install Red Hat* Enterprise Linux using preferred options.
- 3. After installation is complete, Reboot the VM.
- Verify the Direct Assign/passthrough NVMe* devices are present: nvme list, Isblk, or Is -Ia /sys/block. If NVMe* devices are not present, refer to <u>Chapter</u> <u>11</u>.

AME	MAJ:MIN	RM	SIZE	RO	TYPE	MOUNTPOINTS
sda	8:0	0	16G	0	disk	
—sdal	8:1	0	600M	0	part	/boot/efi
—sda2	8:2	0	1G	0	part	/boot
sda3	8:3	0	14.4G	0	part	
-rhel-root	253:0	0	12.8G	0	lvm	/
L_rhel-swap	253:1	0	1.6G	0	lvm	[SWAP]
sr0	11:0	1	1024M	0	rom	
nvme0n1	259:0	0	7T	0	disk	
nvmelnl	259:1	0	7T	0	disk	

[root@localhost ~]# n	vme list			
Node	Generic	SN		Model
Namespace	Usage		Format	FW Rev
/dev/nvmelnl	/dev/nglnl	PHA	B949200697P6GGN	INTEL SSDPF2KX076T9
1	7.68 TB /	7.68 TB	512 B + 0 B	2CV10013
/dev/nvme0n1	/dev/ng0n1	PHA	B9492001W7P6GGN	INTEL SSDPF2KX076T9
1	7.68 TB /	7.68 TB	512 B + 0 B	2CV10013

7 Secure Boot using Linux* Inbox Certificate

- 1. Complete all previous steps without Secure Boot, confirm DA devices are visible, then perform the following to configure Secure Boot for the VM.
- Power off the VM. Go to Edit Settings. Under VM Options > Boot Options > Enable UEFI secure boot. Check the box for Whether or not to enable UEFI secure boot for this VM. Click Save. Power On VM. VM is now configured for Secure Boot.

\sim Boot Options		
Firmware	Choose which firmware should be used to boot the virtual machine:	
	EFI	~
Enable UEFI secure boot	Whether or not to enable UEFI secure boot for this VM	
	Whether of hot to enable of it secure boot of this visit	

8 VMD Replacement Driver Details

In Chapters <u>1</u>-<u>7</u>, Direct Assign and Secure Boot tests use RHEL* GA inbox drivers and certificates. In <u>Chapter 9</u>, Replacement Driver installation requiring additional configurations for DA is explained. Supplemental information is provided below.

Intel® Xeon® Generation 3 and above – RHEL* Inbox drivers and certificates are signed and functional. No replacement driver or replacement certificate is required unless the user requires an optimization provided by the replacement driver.

Replacement Driver package contents

The signed replacement driver package typically includes a replacement driver, replacement certificate, Driver Update Disk iso, and source files:

- kmod-iavmd-x.x.x.xxxx-rhel_9x.x86_64.rpm Replacement Driver
- Intel[®] VMD Linux Driver.der Replacement Certificate for Secure Boot
- iavmd- x.x.x.xxxx-rhel_9x-dud.iso Install Replacement Driver at Boot
- iavmd-x.x.x.xxxx-rhel_9x.src.rpm Build the source rpm into the Linux* VM





9 Add Intel[®] Replacement Driver to Existing VM

When the VM requires a Replacement Driver for bug fix or feature enhancement, the following will apply:

- 1. Power on VM from ESXi* Host Client Console.
- At the GRUB Boot Menu, press 'e' to edit boot parameters. Add to GRUB menu: inst.dd=LABEL=OEMDRV iavmd.direct_assign=1 initcall_blacklist=vmd_drv_init

Red Hat Enterprise Linux (5.14.0-162.6.1.el9_1.x86_64) 9.1 (Plow) Red Hat Enterprise Linux (0-rescue-7494563d2a6242daa646c2a468e6c13b) 9.1► UEFI Firmware Settings

linux (\$root)/vmlinuz-5.14.0-162.6.1.el9_1.x86_64 root=/dev/mapper/rhel-root r\
o crashkernel=16-46:192M,46-646:256M,646-:512M resume=/dev/mapper/rhel-swap rd\
.lvm.lv=rhel/root rd.lvm.lv=rhel/swap rhgb guiet inst.dd=LABEL=DEMDRV iavmd.di\
rect_assign=1 initcall_blacklist=vmd_drv_init_

3. Ctrl-x to continue booting VM. Using WinSCP*, copy the Replacement Driver .rpm file to VM working directory. Install replacement driver.

[root@localhost ~]# rpm -ivh kmod-iavmd-1.0.0.1608-rhel 91.x86 64.rpm

 Create a new file on the VM: /etc/modprobe.d/iavmd.conf. Insert options iavmd direct_assign=1 in the newly created file. Click Save and exit.

options iavmd direct assign=<mark>l</mark>

- 5. Update initramfs: dracut -f
- Verify the iavmd file is in initramfs: Isinitrd /boot/initramfs-\$(uname -r).img |grep iavmd

Last login: Mon Aug 14 1	5:40:53 2023
[root@localhost ~]# lsin	itrd /boot/initramfs-\$(uname -r).img grep iavmd
-rw-rr l root	root 30 Aug 16 2022 etc/modprobe.d/iavmd.conf
[root@localhost ~]#	

[root@local]	host ~	# lsinitrd	/boot/initramfs-\$(uname -r).img grep iavmd
-rw-rr		ot root	44 Aug 16 2022 etc/depmod.d/iavmd-rhel_91.conf
-rw-rr		ot root	30 Aug 16 2022 etc/modprobe.d/iavmd.conf
-rw-rr		ot root	6 Aug 16 2022 etc/modules-load.d/iavmd-rhel_91.conf
drwxr-xr-x		ot root	0 Aug 16 2022 usr/lib/modules/5.14.0-162.6.1.el9 1.x86 64/extra/iavmd
-rw-rr	l ro	ot root	383051 Aug 16 2022 usr/lib/modules/5.14.0-162.6.1.e19_1.x86_64/extra/iavmd/iavmd.ko

 Update the GRUB configuration file. Add the 'initcall_blacklist=vmd_drv_init' parameter to the end of 'GRUB_CMDLINE_LINUX' in /etc/default/grub file. This entry may already exist.



GRUB_CMDLINE_LINUX="crashkernel=16-46:192M,46-646:256M,646-:512M_resume=/dev/mapper/rhelswap_rd.lvm.lv=rhel/root_rd.lvm.lv=rhel/swap_rhgb_quiet_initcall_blacklist=vmd_drv_init"____

8. Save GRUB configuration: grub2-mkconfig -o /boot/efi/EFI/redhat/grub.cfg



9. Reboot the VM.

10. Verify Direct Assign devices are present: **nvme list, lsblk,** or **ls -la /sys/block**.



10 Secure Boot using Intel[®] Replacement Certificate

If a replacement driver is used, and Secure Boot is needed, the certificate accompanying the replacement driver must also be installed. Without a valid replacement certificate, DA devices will not display.

How to install a Replacement Certificate using the Machine Owner Keys (MOK) mokutil tool:

- 1. Copy the certificate (renamed **intel-vmd-linux-driver.der**) to a VM working directory.
- 2. Open a Console in the ESXi* Host Client and power on the target VM.
- 3. mokutil --import intel-vmd-linux-driver.der
- 4. Enter and confirm a password for the MOK enrollment request. This password will be needed for a later step.



- 5. Reboot the VM.
- 6. Use the console session from the previous step (not a separate session). Upon reboot, a pending MOK key enrollment request is detected by the shim.efi driver, launches MokManager.efi, and displays the Perform MOK management menu.



7. Select **Enroll MOK** > Continue > Yes to enroll the key, then enter the password created previously when prompted. Select **Reboot**.



- 8. The public key has now been added to the MOK list. The key is persistent.
- 9. Power off the VM. Check the box for **Whether or not to enable UEFI secure boot for this VM**.



Secure Boot using Intel® Replacement Certificate

Boot Options		
Firmware	Choose which firmware should be used to boot the virtual machine:	
	EFI	~
Enable UEFI secure boot	Whether or not to enable UEFI secure boot for this VM	

10. Power on the VM and confirm DA drive visibility.

|--|



11 Troubleshooting

11.1 Direct Assigned NVMe's Do Not Display

Power down the VM and Edit Settings. Confirm the PCI device that was selected for Passthrough still displays in Edit settings Virtual Hardware device list.

If it does not display, repeat previous steps on:

- 1. VM > Virtual Hardware > Add Other Device and select the target DA PCI device.
- 2. Save the configuration.
- 3. Reboot VM, confirm PCI device is listed, and recheck for NVMe* visibility.

11.2 VM Does Not Boot with Secure Boot Enabled

Confirm correct security certificate is being used. Inbox RHEL* VMD driver uses an inbox security certificate. A replacement driver equipped VM requires the accompanying replacement certificate to be imported.

11.3 Gen1/2 Xeon System Behavior and Recommendations

Even though this User Guide models a post-Gen1/2 Intel platform DA configuration, some guidance may be useful for older platforms due to non-standard behaviors seen with various ESXi versions. If DA drives do not display as expected, the following guidance may assist:

- 1. Install iavmd async/replacement driver in Guest OS (ex. kmod-iavmd-1.0.0.1613rhel_92.x86_64 for RHEL 9.2 VM).
- 2. Add "iavmd.direct_assign=1" parameter to kernel boot options.
- If present, remove "8086 201d d3d0 default" controller reference line from VMware host /etc/vmware/passthru.map file and reboot ESXi. Retest for NVMe visibility.

11.4 On VM Startup, Error Shows with Failure to Power On due to Wrong Memory Size

Failed to power on virtual machine VM2. Invalid memory setting: memory reservation (sched.mem.min) should be equal to memsize(16384). Click here for more details. dismiss

- 1. Ensure Reserve all guest memory (All locked) has been selected in Virtual Hardware > Memory option.
- Edit the ESXi* host /vmfs/volumes/[datastore/VM/VM].vmx file to confirm the correct sched.mem.min setting is listed (this setting should be auto-generated to agree with the memory reserved for the VM).



In this case, it should read sched.mem.min = 16384 since we've assigned 16GB memory to the test VM.

11.5 When Using a Replacement Driver in the VM, NVMe* Devices are Not Visible

Try manually loading the iavmd kernel module: modprobe -r iavmd && modprobe iavmd direct_assign=1.

11.6 Error When Installing RHEL OS to VM

If a VMware* error displays when installing RHEL OS to the VM, isolate by removing any DA controller/PCI Devices from Host HW. Ensure datastore is not located on a DA disk. Install RHEL on standard (non-DA) VM, then add DA PCI Devices one at a time to detect where the issue may be.