

# Financial information by quarter

(unaudited)



(In millions--except per share amounts)

1999 for quarter ended		December 25	September 25	June 26	March 27
Net revenues		\$ 8,212	\$ 7,328	\$ 6,746	\$ 7,103
Cost of sales		\$ 3,176	\$ 3,026	\$ 2,740	\$ 2,894
Net income <sup>A</sup>		\$ 2,108	\$ 1,458	\$ 1,749	\$ 1,999
Basic earnings per share		\$ .63	\$ .44	\$ .53	\$ .60
Diluted earnings per share		\$ .61	\$ .42	\$ .51	\$ .57
Dividends per share <sup>B</sup>	Declared	\$ -	\$ .060	\$ -	\$ .050
	Paid	\$ .030	\$ .030	\$ .030	\$ .020
Market price range common stock <sup>C</sup>	High	\$ 83.13	\$ 89.31	\$ 66.06	\$ 70.47
	Low	\$ 65.13	\$ 57.00	\$ 50.50	\$ 54.91

(In millions--except per share amounts)

1998 for quarter ended		December 26	September 26	June 27	March 28
Net revenues		\$ 7,614	\$ 6,731	\$ 5,927	\$ 6,001
Cost of sales <sup>D</sup>		\$ 3,160	\$ 3,176	\$ 3,012	\$ 2,740
Net income <sup>A</sup>		\$ 2,064	\$ 1,559	\$ 1,172	\$ 1,273
Basic earnings per share		\$ .62	\$ .46	\$ .35	\$ .39
Diluted earnings per share		\$ .59	\$ .44	\$ .33	\$ .36
Dividends per share <sup>B</sup>	Declared	\$ -	\$ .035	\$ -	\$ .015
	Paid	\$ .020	\$ .015	\$ .015	\$ .015
Market price range common stock <sup>C</sup>	High	\$ 62.50	\$ 45.72	\$ 42.41	\$ 47.09
	Low	\$ 39.22	\$ 35.59	\$ 32.97	\$ 35.13
Market price range step-up warrants <sup>C</sup>	High	\$ -	\$ -	\$ -	\$ 36.56
	Low	\$ -	\$ -	\$ -	\$ 24.73

<sup>A</sup> Net income for the third and fourth quarters of 1999 reflects charges of \$333 million and \$59 million, respectively, for purchased in-process research and development related to acquisitions. Net income for the first quarter of 1998 reflects a similar charge of \$165 million.

<sup>B</sup> As of the second quarter of 1998, the company had adopted a new dividend declaration schedule which results in the Board of Directors considering two dividend declarations in the first and third quarters of the year and no declarations in the second and fourth quarters. A dividend was paid in each quarter of 1999 and 1998.

<sup>C</sup> Intel's common stock (symbol INTC) trades on The Nasdaq Stock Market\* and is quoted in the Wall Street Journal and other newspapers. Intel's 1998 step-up warrants traded on The Nasdaq Stock Market prior to their March 1998 expiration. Intel's common stock also trades on The Swiss Exchange. At December 25, 1999, there were approximately 238,000 registered holders of common stock. All stock and warrant prices are closing prices per The Nasdaq Stock Market, as adjusted for stock splits.

<sup>D</sup> Cost of sales for 1998 reflects the reclassification of amortization of goodwill and other acquisition-related intangibles to a separate line item.

\* Other brands and names are the property of their respective owners.

**Note:** Share and per share amounts shown have been adjusted for stock splits through 1999.