

Investing in global innovation

Intel Capital, Intel's global investment organization, makes equity investments at all stages in innovative technology start-ups and companies worldwide. Intel Capital is a stage agnostic investor in a broad range of companies offering hardware, software and services targeting enterprise, home, mobility, health, consumer Internet, semiconductor manufacturing, and cleantech.

What sets Intel Capital apart is a collection of differentiating factors that enhance our relationships with entrepreneurs.

Among the key benefits of working with Intel Capital are:

Global Reach. Tap into a network of worldwide resources, insights, and approximately 100 investment professionals in over 25 countries worldwide.

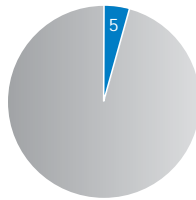
Worldwide Customer Access. Meet top executives from industry leading companies. Intel Capital hosted 78 Intel Capital Technology Days in 2007.

Brand. Capitalize on the visibility of one of the most recognized brands in the world.

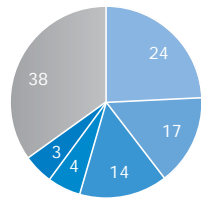
Technology Expertise. Get direct access to Intel's vast technology resources and expertise.

International Investing

1998: International
5% of dollars



2008: International
62% of dollars*



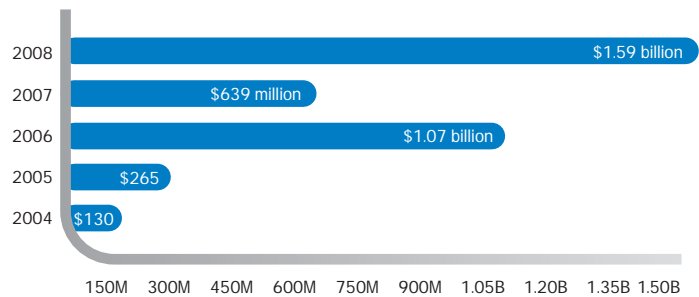
17% China, Taiwan, Korea
14% India, Japan, Southeast Asia
4% Central & Eastern Europe, Russia, Israel
24% Western Europe, Middle East
3% Latin America, Mexico
38% North America*
*excluding \$1 billion in Clearwire

Value of Intel Capital Portfolio

USD \$1.874 billion (as of Dec. 27, 2008)

Total Dollars Invested

2008: \$1.59 billion



Recent Investment Data

October-December 2008

- USD \$1.173 billion invested
- 49 investments including 20 new investments
- 18% of dollars international, excluding Clearwire
- 26 international deals

2008

- USD \$1.59 billion invested
- 169 investments including 62 new investments
- 62% of dollars international, excluding Clearwire
- 65 international investments
- 23 countries
- 2 IPOs
- 19 mergers and acquisitions

Historic Investment Data Since 1991

- USD \$7.5+ billion invested
- About 1,000 companies
- 45 countries
- 168 IPOs
- 212 mergers and acquisitions

Investment Funds

- Intel Capital China Technology Fund II (USD \$500M)
- Intel® Communications Fund (USD \$500M)
- Intel Capital India Technology Fund (USD \$250M)
- Intel® Digital Home Fund (USD \$200M)
- Intel Capital Brazil Technology Fund (USD \$50M)
- Intel Capital Middle East and Turkey Fund (USD \$50M)

Select Initial Public Offerings and Mergers & Acquisitions

IPOs

- A8 Music Group (China)
- Xener Systems (Korea)
- Intellon (U.S.)
- Lotes (Taiwan)
- Entropic Communications (U.S.)
- Kingsoft (China)
- VMware (U.S.)

Mergers & Acquisitions

- StrataLight Communications by Opnext (U.S.)
- Managed Objects by Novell (U.S.)
- Jabber by Cisco (U.S.)
- DATAlegro by Microsoft (U.S.)
- MySQL by Sun Microsystems (Sweden)
- NetCentrum by Warburg Pincus (Czech)
- Cloakware by Irdeto (U.S.)